



## Policy Statement

### Investment Policy

1. Where material, funds held over £500 at any time should be kept on deposit so as to earn a rate of interest reasonable in the market at any time
2. Where funds over £1,000 are held and are likely to be unused for an extended period, the Trustees should give consideration to longer term savings options, in order to achieve better returns
3. No investments are to be made of a speculative nature, or which could lead to any material reduction in capital value

Last reviewed: June 2024